

DLA PIPER

FILE NOTE

CLIENT : TIE Limited (310299)
MATTER : Infraco (15)
DATE : 31 March 2009
REF & FILE NO : AF/LMH/310299/15/UKM/24662144.1

Telephone Call - Gill Lindsay

Discussion regarding DRP process to brief GL and to renew not of advice on CEC legal questions.

GL stated CEC officers (and she) had no concerns about the content and mechanics of the Infraco Contract Suite and that she was entirely satisfied that DLA had reported fully and regularly to CEC at the time **tie** was negotiating and closing the Contract. This had permitted CEC to understand the allocation of risk and the commercial positions **tie** was agreeing to.

GL said that DLA had drawn CEC's attention to additional positions in the Infra Contract where **tie** had had to make concessions in order to achieve close and that CEC officers had reviewed this advice at the time.

She had full confidence that DLA advice had been objective, accurate and comprehensive.