From: Ysella Jago on behalf of Gill Lindsay

Sent: 13 May 2008 07:49

To: Dave Anderson; Donald McGougan

Cc: Gill Lindsay

Subject: ETN DLA Piper Report

Attachments: Scan001.PDF; 19025956_1_UKMATTERS(LT to CEC - 12.03.2008).PDF; 19025969_1

UKMATTERS(LT to CEC - 18.03.2008).PDF; 18184972 2 UKMATTERS(Infraco

Risk Allocation Matrix 23.04.08).DOC; Tram Financial Close.doc

I have now received the final updated letter from DLA Piper to the Council and have considered the new terms which reflect the previous issues, contain some updated narrative and in particular contain new and detailed paragraphs in respect of procurement. As you know procurement challenge has been a particular concern with the adjustments to price although the new package does provide some comfort. Can you please note in particular paras 10 of DLA's letter which provides some comfort in addition from DLA. I agree with their assessment of the position and have discussed it at length with them.

To support financial close as requested by Tom yesterday I have prepared a brief narrative report for us to sign and provide to Tom for his comfort as he closes the deal following the Policy and Strategy Committee. Can you please consider this draft and let me know as soon as possible any revisals that you would wish me to make please.

Kind Regards Gill

From: Fitchie, Andrew [mailto:Andrew.Fitchie@dlapiper.com]

Sent: 13 May 2008 03:05

To: Gill Lindsay

Cc: Graeme Bissett; Willie Gallagher; Hoshal, Nikki

Subject: ETN DLA Piper Report

Gill

Please find attached the DLAP revised letter and its attachments.

kind regards

Andrew Fitchie
Partner, Finance & Projects
DLA Piper Scotland LLP

T: +44 M: +44

F: +44 (0)131 242 5562

Please consider the environment before printing my email

ReduceRe-useRecycle - From May 1 to May 9, DLA Piper offices around the world are participating in a campaign to reduce our waste and encourage recycling within our firm.

Click here for more information. Please consider the environment before printing this email.

This email is from DLA Piper Scotland LLP.

The contents of this email and any attachments are confidential to the intended recipient. They may not be disclosed to or used by or copied in any way by anyone other than the intended recipient. If this e mail is received in error, please contact DLA Piper Scotland LLP on +44 (0) 8700 111111 quoting the name of the sender and the email address to which it has been sent and then delete it.

Please note that neither DLA Piper Scotland LLP nor the sender accepts any responsibility for viruses and it is your responsibility to scan or otherwise check this email and any attachments.

DLA Piper Scotland LLP is a limited liability partnership registered in Scotland (registered number S0300365), which provides services from offices in Scotland. A list of members is open for inspection at its registered office and principal place of business Rutland Square, Edinburgh, EH1 2AA. Partner denotes member of a limited liability partnership.

DLA Piper Scotland LLP is regulated by the Law Society of Scotland and is a member of DLA Piper, a global legal services organisation, the members of which are separate and distinct legal entities. For further information, please refer to www.dlapiper.com.

GLOBAL ENVIRONMENT WEEK AT DLA PIPER - 29 January to 2 February 2007 www.dlapiper.com/sustainability

Dlasca	consider	+ho	environment	hafora	nrinting	thic	email
riease	Constaer	LIIE	environment	perore	brincing	CHIES	ешатт

2