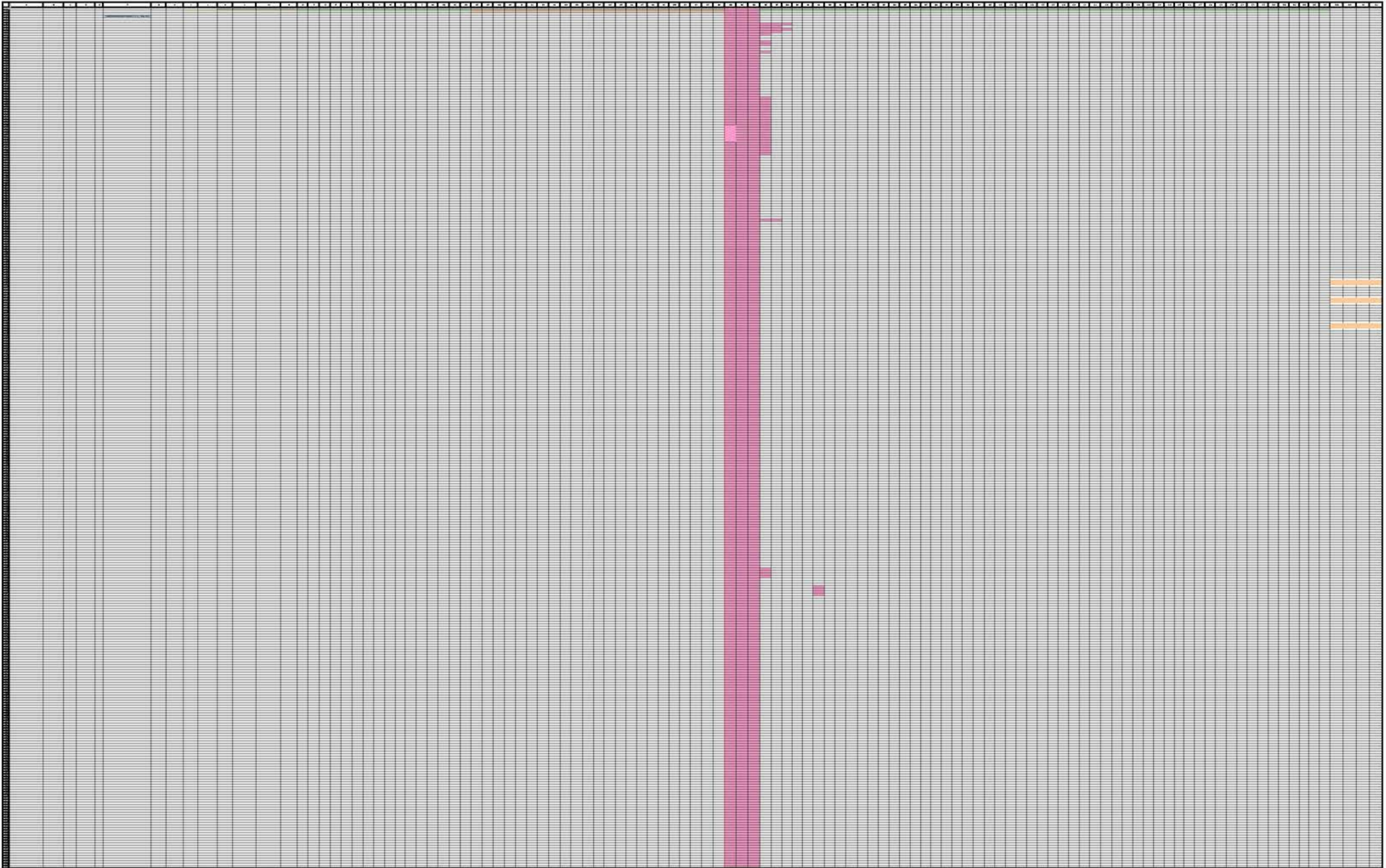
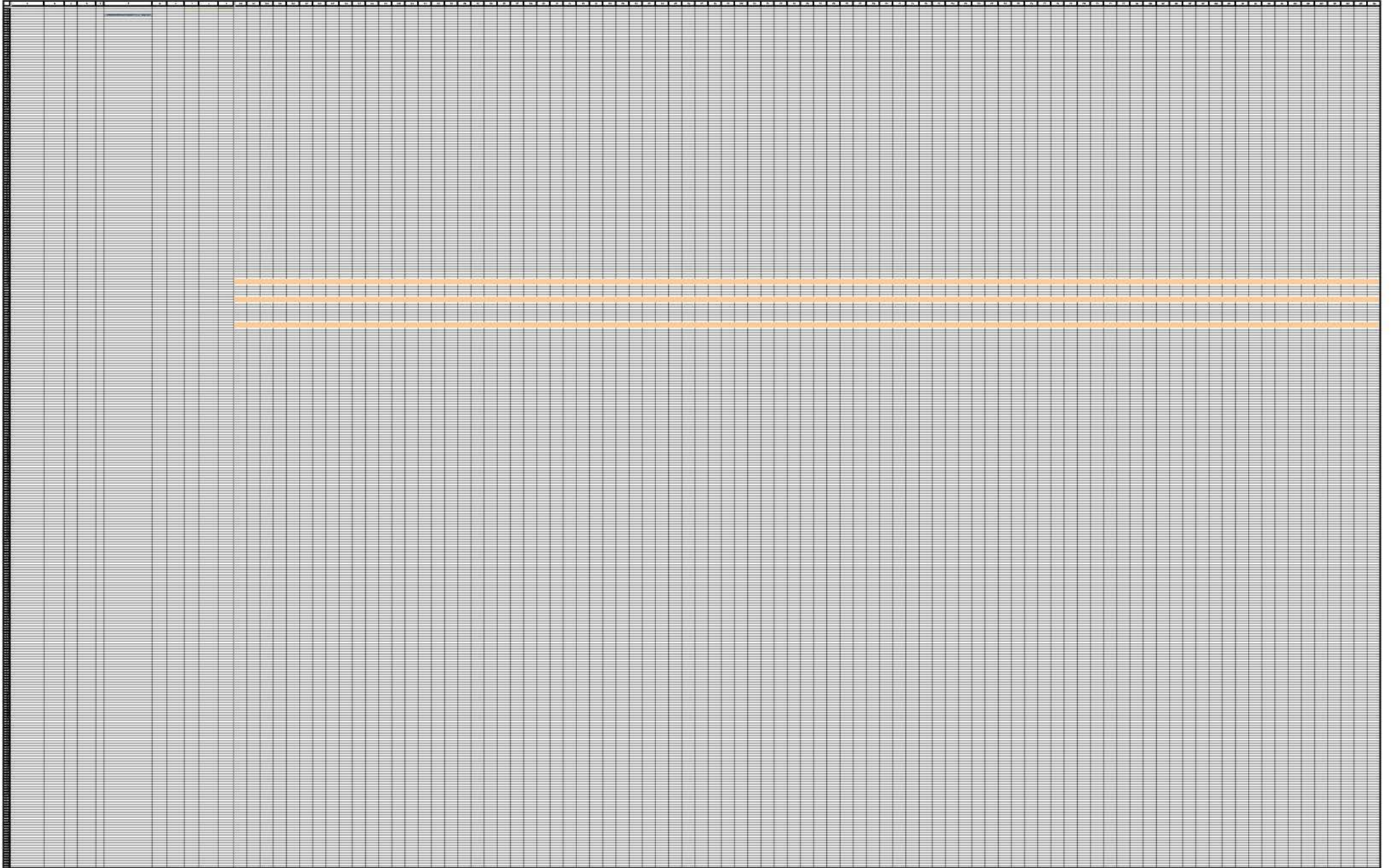
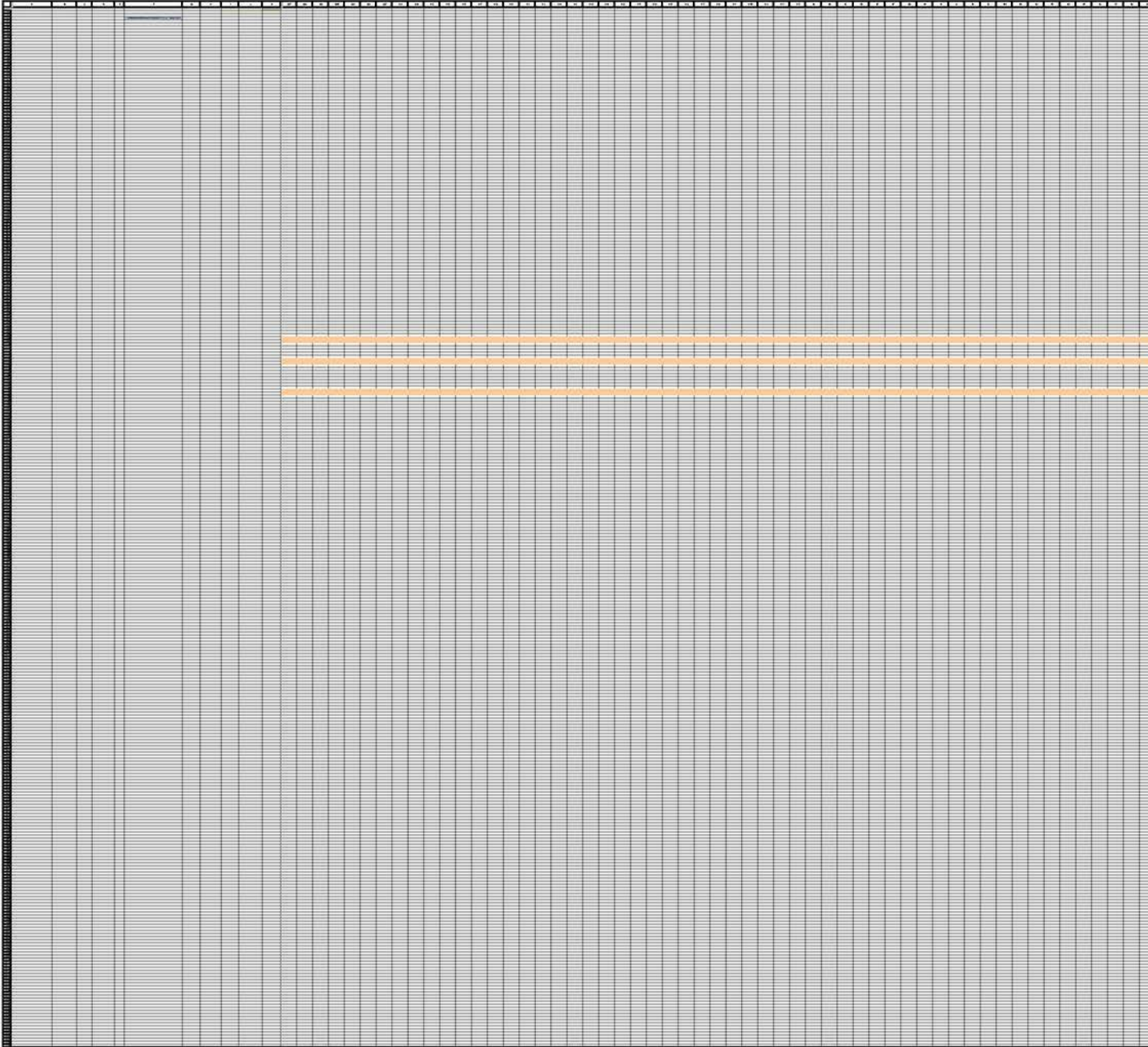
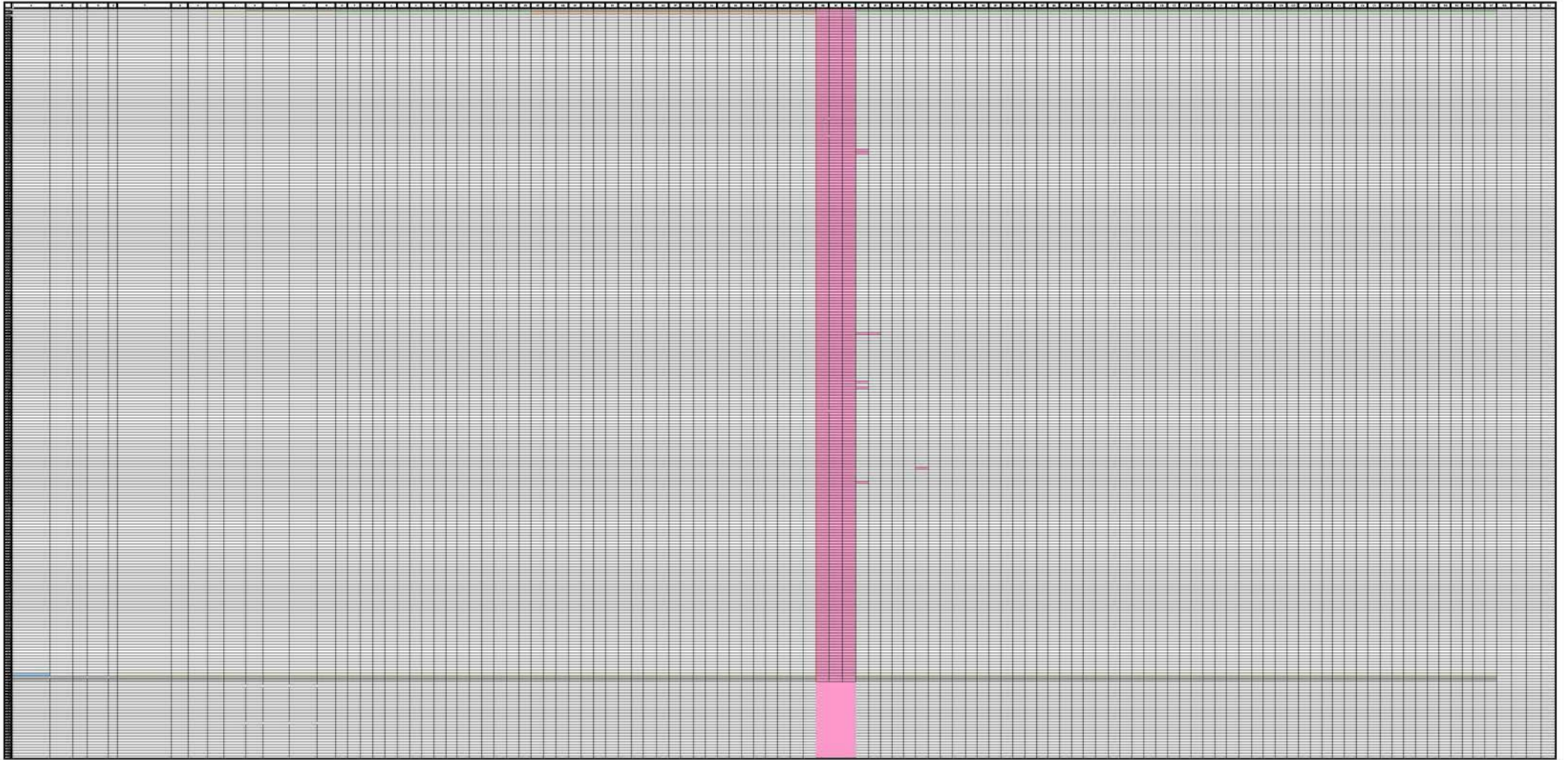


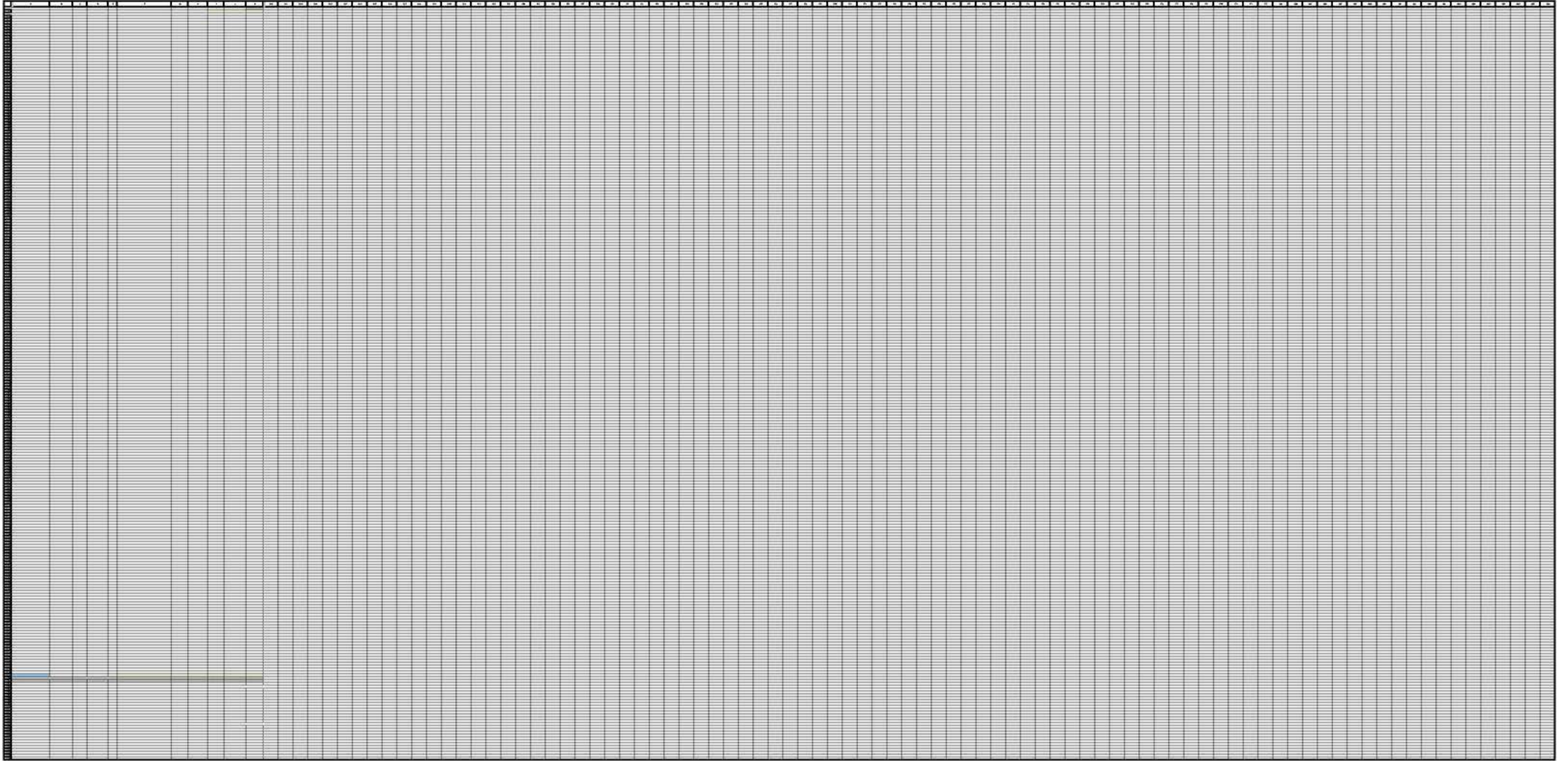
	A	B	C	D	E	F	G	H	I	J	K	L
1		FX rate	1.2333	EUR/GBP								
2		costs to date (incl. Dec 2010)	costs to complete until December '13 AIR to HAY all contracted materials	Total costs		actual costs incl. Dec 2010	costs of termination termination occurs end of March 2011 + project close-down	materials costs which can be recovered (order cancellation, sell to 3rd party etc.)	additional potential remaining material	net costs of termination	Difference	Assumptions
3	RA Offshore											
4	PM	503.057	675.497	1.178.554		503.057	171.938			574.994	(503.959)	5 months PM € 30.486 per month
5	Eng./Design	923.742	1.043.211	1.966.953		923.742	400.848			1.234.390	(942.563)	
6	Mat./Equ. AIR-HAY	639.653	362.670	1.002.323		639.652	266.792			906.444	(93.878)	equipment to be sold or not manufactured € 100.529 (information received from RA offshore in connection with project Carlisle)
7	Mat./Equ. HAY-NEW	31.365	58.563	89.928		31.365	58.563			89.928	-	additional assumption remaining material can be sold or reused -> saving 50%
8	Installation	42.898	127.810	170.707		42.898	17.003			60.801	(109.707)	
9	Services	-	-	-		-	-			-	-	
10	Logistics	-	-	-		-	-			-	-	
11	other	141.622	1.223.493	1.365.115		141.622	14.588			156.207	(1.208.807)	
12	Total	2.192.335	3.491.044	5.673.378		2.192.335	932.430			3.114.764	(2.568.814)	
13	RA Onshore											
14	Carl											
15	PM	235.936	264.268	500.204		235.936	162.290			328.226	(171.090)	5 months PM GBP 16.458 per month
16	Eng./Design	589.152	218.591	807.743		589.152	794.141			1.348.298	(218.591)	
17	Mat./Equ. AIR-HAY	794.141	669.504	1.373.646		794.141	659.504	(25.430)		1.348.298	(25.430)	equipment to be sold or not manufactured GBP 25.430 (information received from RA onshore in connection with project Carlisle)
18	Mat./Equ. HAY-NEW	357.897	-	357.897		357.897	-			357.897	-	additional assumption remaining material can be sold or reused -> saving 50%
19	Installation	1.897	164.190	166.087		1.897	-			1.897	(164.190)	
20	Services	73.030	-	73.030		73.030	-			73.030	-	
21	Framework Order	228.337	-	228.337		228.337	-			228.337	-	
22	other	14.283	374.686	388.969		14.283	-			14.283	(374.686)	
23	Subtotal Carl	2.204.364	1.691.260	3.895.643		2.204.364				2.204.364	(1.691.260)	
24	FTN											
25	PM	-	-	-		-	100.000			100.000	100.000	5 months PM GBP 20.000 per month
26	Eng./Design	594.882	1.034.174	1.629.056		594.882	-			594.882	(1.034.174)	
27	Mat./Equ. AIR-HAY	509.791	402.190	911.971		509.791	402.190			911.971	-	
28	Mat./Equ. HAY-NEW	334.493	580.679	915.172		334.493	-			334.493	(580.679)	assumption remaining material can be sold or reused -> saving 50%
29	Installation	-	-	-		-	-			-	-	
30	Services	379.209	605.551	984.760		379.209	-			379.209	(605.551)	
31	Logistics	-	-	-		-	-			-	-	
32	other	25.213	481.000	506.213		25.213	-			25.213	(481.000)	
33	Subtotal FTN	1.643.538	3.103.594	4.747.172		1.643.538				1.643.538	(3.103.594)	
34	Total	4.047.972	4.794.844	8.642.816		4.047.972	1.263.974	(26.439)		4.047.972	(4.794.844)	
35	REL Offshore											
36	PM	847.053	905.796	1.752.849		847.053	204.372			1.051.424	(701.425)	5 months PM € 50.000 per month
37	Eng./Design	1.046.721	462.934	1,509,656		1,046,721	1,509,656			1,046,721	(462,934)	
38	Mat./Equ. A-H	2,898,294	1,878,365	4,776,659		2,898,294	1,695,657	(627,368)		3,966,582	(810,076)	
39	Mat./Equ. H-N	-	-	-		-	-			-	-	
40	Installation	32,673	595,742	628,415		32,673	-			32,673	(595,742)	equipment to be sold or not manufactured GBP 627,368 (information received from REL offshore in connection with project Carlisle)
41	Services	-	-	-		-	-			-	-	
42	Logistics	99,039	85,815	184,854		99,039	-			99,039	(85,815)	
43	other	-	533,940	533,940		-	-			-	(533,940)	
44	Total	4,923,779	4,462,693	9,386,372		4,923,779	1,900,028	(627,368)		6,196,440	(3,169,932)	
45	REL onshore											
46	PM	372,610	1,090,984	1,463,594		372,610	74,060			446,669	(1,022,934)	5 months PM GBP 14.810 per month
47	Eng./Design	-	-	-		-	-			-	-	
48	Mat./Equ. A-H	118,190	2,022,150	2,140,340		118,190	-			118,190	(2,022,150)	
49	Mat./Equ. H-N	-	-	-		-	-			-	-	
50	Installation	624	-	624		624	-			624	-	
51	Services	-	-	-		-	-			-	-	
52	Logistics	-	-	-		-	-			-	-	
53	other	-	-	-		-	-			-	-	
54	Total	491,424	3,119,134	3,610,558	(621)	491,424	74,060			565,474	(3,045,084)	
55	TRW offshore											
56	PM	32,725	86,538	119,263		32,725	-			32,725	(86,538)	
57	Eng./Design	-	-	-		-	-			-	-	
58	Mat./Equ. A-H	-	-	-		-	-			-	-	
59	Mat./Equ. H-N	-	-	-		-	-			-	-	
60	Installation	-	-	-		-	-			-	-	
61	Services	9,238	-	9,238		9,238	-			9,238	-	
62	Logistics	-	-	-		-	-			-	-	
63	other	-	-	-		-	-			-	-	
64	Total	41,962	86,538	128,501		41,962				41,962	(86,538)	
65	TRW onshore											
66	PM	848,573	1,161,609	2,010,182		848,573	354,371			1,104,445	(936,738)	
67	Eng./Design	244,929	46,744	291,673		244,929	6,333			251,162	(40,511)	
68	Mat./Equ. A-H	-	-	-		-	-			-	-	
69	Mat./Equ. H-N	-	-	-		-	-			-	-	
70	Installation	22,991,272	9,667,538	32,418,810		22,991,272	1,599,334	(2,619,343)		21,911,263	(10,507,547)	
71	Services	12,158	76,000	87,158		12,158	40,000			52,158	(35,000)	
72	Logistics	-	131,200	131,200		-	85,000			85,000	(65,200)	
73	other	8,848	1,624,491	1,633,339		8,848	290,496			299,314	(1,334,025)	
74	Total	23,976,790	12,696,562	36,573,363		23,976,790	2,228,904	(2,619,343)		23,684,341	(12,889,021)	
75	CT PM onshore											
76	PM	5,728,341	8,003,824	13,732,165		5,728,341	3,586,000			8,314,341	(5,417,824)	6 months PM GBP 310,000 per month 2 months GBP 105,000 per month and 18 months 4 employees GBP 63,000 per month
77	Eng./Design	1,611,320	1,245,563	2,856,883		1,611,320	127,314			1,738,634	(1,118,249)	6 months GBP 21,319
78	Depot Workshop	655,046	797,416	1,452,461		655,046	340,000			895,046	(557,416)	6 months PM GBP 40,000 per month
79	Core HW V	895,927	871,821	1,767,747		895,927	871,821		(200,000)	1,358,917	(200,000)	assumption remaining material can be sold or reused -> saving GBP 200,000 - confirmed by A Brandenburger

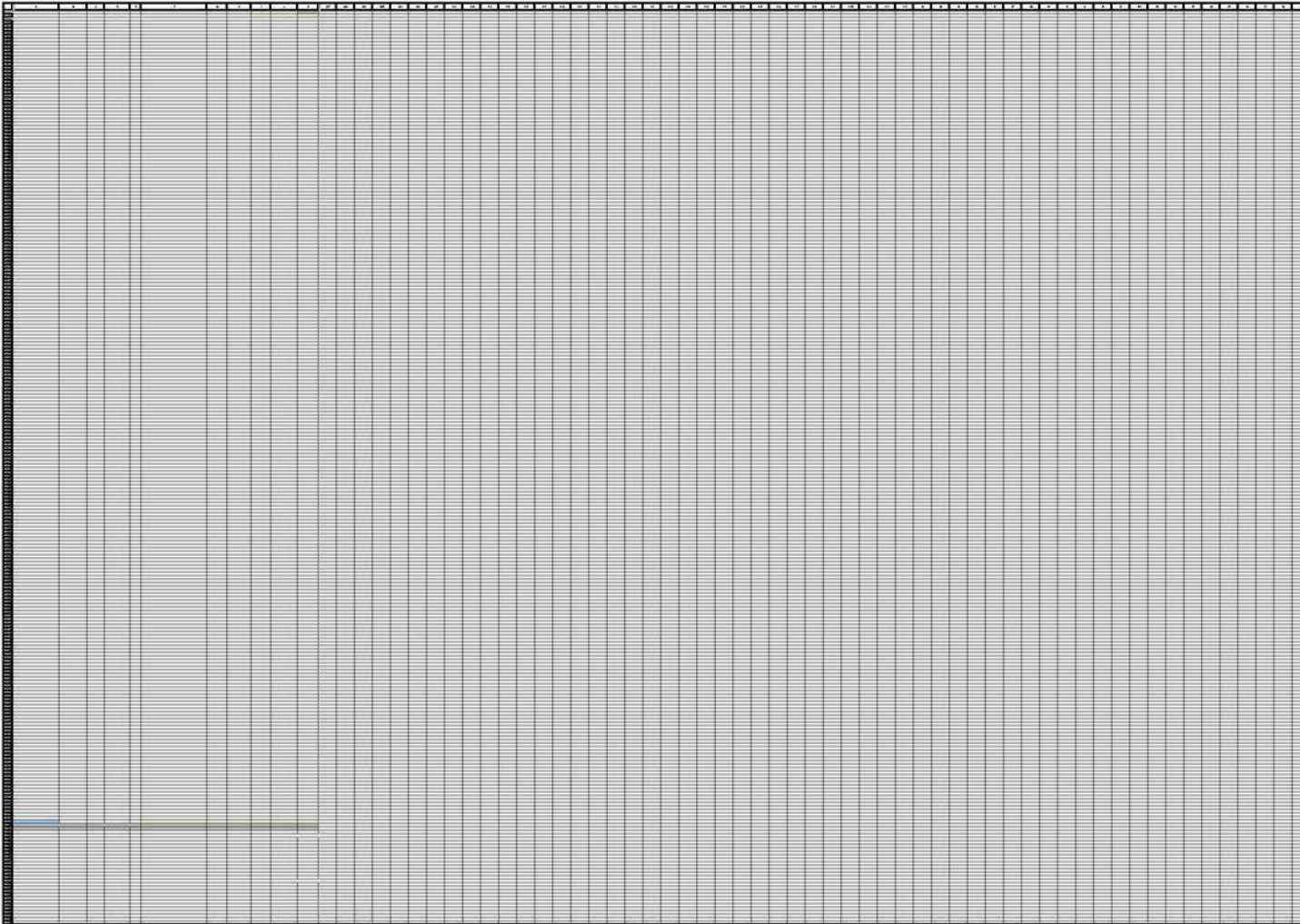












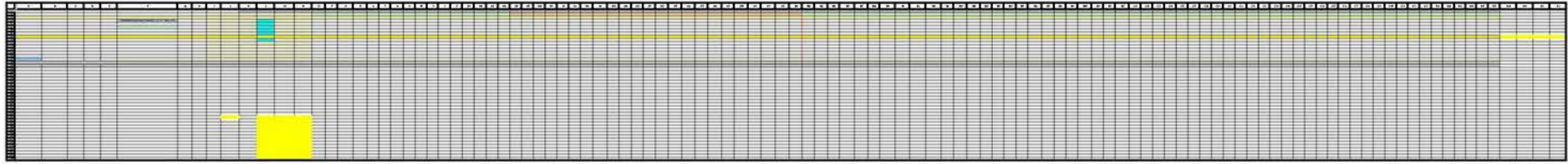
The image shows a long, narrow table with a grid structure. The table is oriented horizontally and contains several rows and many columns. The top row appears to be a header row with some text, though it is too small to read. Below the header, there are several rows of data. Some cells in the upper left portion of the table are highlighted in yellow and green. The rest of the table is mostly empty, with some very faint, illegible text visible in the lower rows. The table is enclosed in a black border.

The image shows a long, narrow table with a grid-like structure. It has approximately 100 columns and 10 rows. The first few columns contain text, while the remaining columns contain numerical data. The table is mostly empty, with only a few cells containing text or numbers. The text in the first few columns is too small to read, but it appears to be a header or list of items. The numerical data is also too small to read, but it seems to be organized in a structured manner, possibly representing a list of values or measurements.

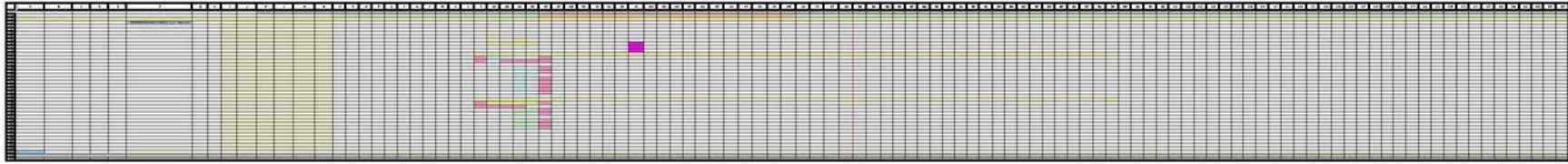
This image shows a long, thin table with a grid of cells. The table is oriented horizontally and contains a large number of columns, likely representing a wide range of data points or categories. The cells are mostly empty, with some faint, illegible text visible in the first few rows. The table is bordered by a thin black line.

The image shows a long, narrow table with a grid structure. It has approximately 100 columns and 10 rows. The first few columns contain text, while the rest are numerical or data fields. Some cells are highlighted in yellow, and there are some red and blue markers. The table is mostly empty, with only a few data points visible.

The image shows a long, narrow table with a grid of cells. The table is oriented horizontally and contains several rows of data. The first few columns on the left appear to have headers or labels, while the rest of the table is filled with numerical or alphanumeric data. The table is rendered in a light gray color with thin black grid lines.



The image shows a long, narrow table with a grid of cells. The table is oriented horizontally and contains several rows of data. The first few columns on the left appear to be headers or identifiers. The main body of the table consists of many columns, likely representing different categories or data points. There are a few rows of data visible, with some cells highlighted in yellow and pink. The table is bordered by a thin black line.



The image shows a long, narrow table with a grid structure. The table has approximately 100 columns and 10 rows. The first few columns contain text, likely headers, and the remaining columns contain numerical data. The table is oriented horizontally and occupies the top portion of the page.

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P
1																
2																
3																
4																
5		All information redacted by ETI 22 June 2017														
6																
7																
8																
9																
10																
11																
12																
13																
14																
15																
16																
17																
18																
19																
20																
21																
22																
23																
24																
25																
26																
27																
28																
29																
30																
31																
32																
33																
34																