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Dear Mr Mackay,

I acknowledge receipt of your letter dated 7 September, with the attachment hereto. This will be evaluated and commented on by the Site team.

You make the relationship between Bilfinger Berger and Siemens a major aspect of your letter. I confirm that the relationship between Bilfinger Berger and Siemens is, as it always has been, excellent. It is not unusual in partnerships to have issues at working level as matters get worked through, and particularly often under pressure. This, if anything, serves to even strengthen the partnership.

At this point in time, the major stumbling block for Project Carlisle seems to be the lack of funds for the project. I understand from my colleagues that the difference between tie's proposal and the Infraco Consortium is in the range of £ 150 Mio. Mr Mackay, any way forward to finalise an agreement will go hand in hand with tie's ability to fund the project. With what I hear, this would be the first issue to resolve.

I have asked Infraco to re-submit Infraco's proposal for Project Carlisle, acknowledging the recent discussions with your representatives.

Lastly, I emphasize that David Darcy continues to be available as BB Representative at Executive level, for any discussions that can be fruitful to moving forward.

Yours sincerely,

[REDACTED]  
Bilfinger Berger Ingenieurbau GmbH

Joachim Enenkel  
[REDACTED]

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